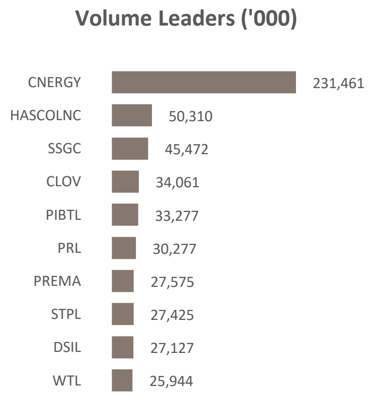
Tuesday, August 18, 2026

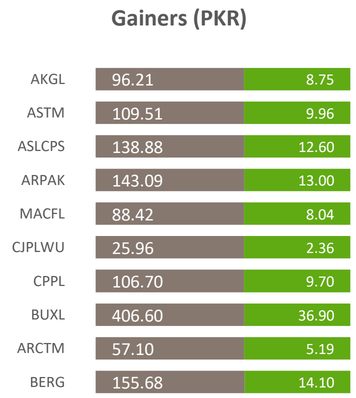
MARKET WRAP

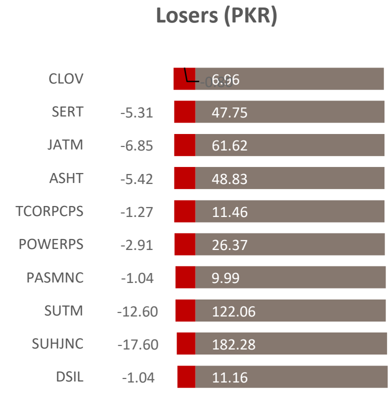
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
512 mn	▼ -1.41%	1,032 mn	▼ -1.33%	168 mn	▼ -1.67%	173 mn	▼ -1.65%	707 mn	▼ -1.58%
177,955.5	-2,546.94	107,760.0	-1,447.13	52,861.71	-899.47	250,423.0	-4,195.01	69,064.87	-1,107.49

Market Summary

The stock market on Tuesday remained negative throughout the day and concluded the session in the red zone amid uncertainty on both the international and local fronts. The Benchmark KSE-100 index made an intra-day high and low at 180,602.44 (100.00 points) and 177,866.04 (-2,636.40 points) respectively while closed at 177,955.50 by losing 2,546.94 points. PKR in today's interbank appreciated by Rs 0.0106 against USD and closed at Rs 277.6122. The value of shares traded during the day was Rs 48.261 billion. Market capitalization stood at around Rs20.147 trillion. Overall, trading volumes for the day increased to 1043.40 million shares compared with Thursday's tally of 888.09 million. CNERGY was the volume leader with 312.5 million shares, gaining Rs1.33 to close at Rs15.01. It was followed by DSIL with 124.8 million shares, losing Rs1.36 to close at Rs12.2 and KEL with 30.7 million shares,gaining Rs0.1 to close at Rs7.46.







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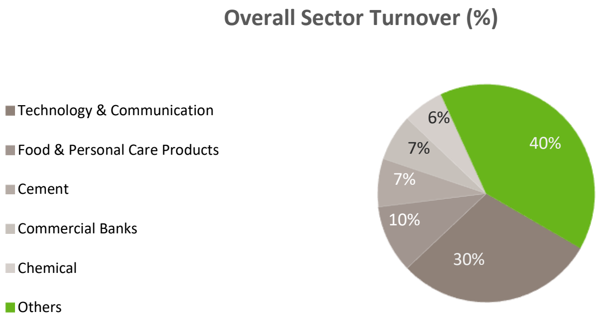

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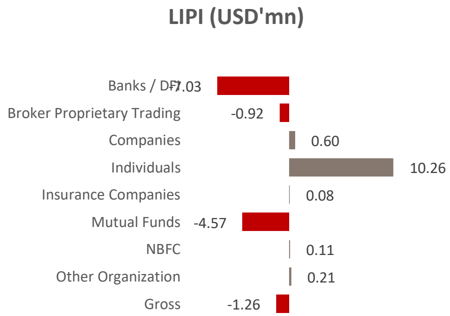
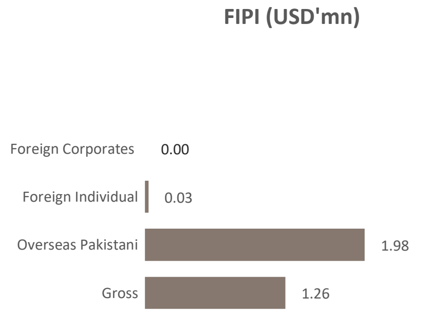




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	-1.12	-0.15	-0.55	-0.03	-0.64	-0.38	-0.30	-0.09	-0.12	-1.81	-5.19
Broker Proprietary Trading	-0.48	-0.13	0.17	0.05	-0.11	-0.21	0.35	0.04	-0.00	-0.59	-0.92
Companies	0.26	0.03	0.03	-0.07	-0.05	0.16	-0.09	0.07	0.03	0.23	0.60
Individuals	1.71	0.86	0.68	0.30	1.62	-1.19	0.70	0.34	0.34	5.17	10.52
Insurance Companies	0.14	0.18	-0.10	-0.01	0.05	-0.09	-0.02	-	0.01	-0.08	0.08
Mutual Funds	-0.78	-0.47	-0.37	-0.17	-0.84	1.62	-0.71	-0.23	-0.25	-4.46	-6.67
NBFC	0.01	0.02	-	-0.00	-	-0.00	0.01	-	-	0.07	0.11
Other Organization	0.01	0.17	-0.00	-0.01	-0.01	-0.03	0.01	0.00	-0.00	0.07	0.21
LIPI Total	**-0.25**	**0.51**	**-0.15**	**0.06**	**0.01**	**-0.13**	**-0.05**	**0.12**	**-0.00**	**-1.39**	**-1.26**

(USD' mn)

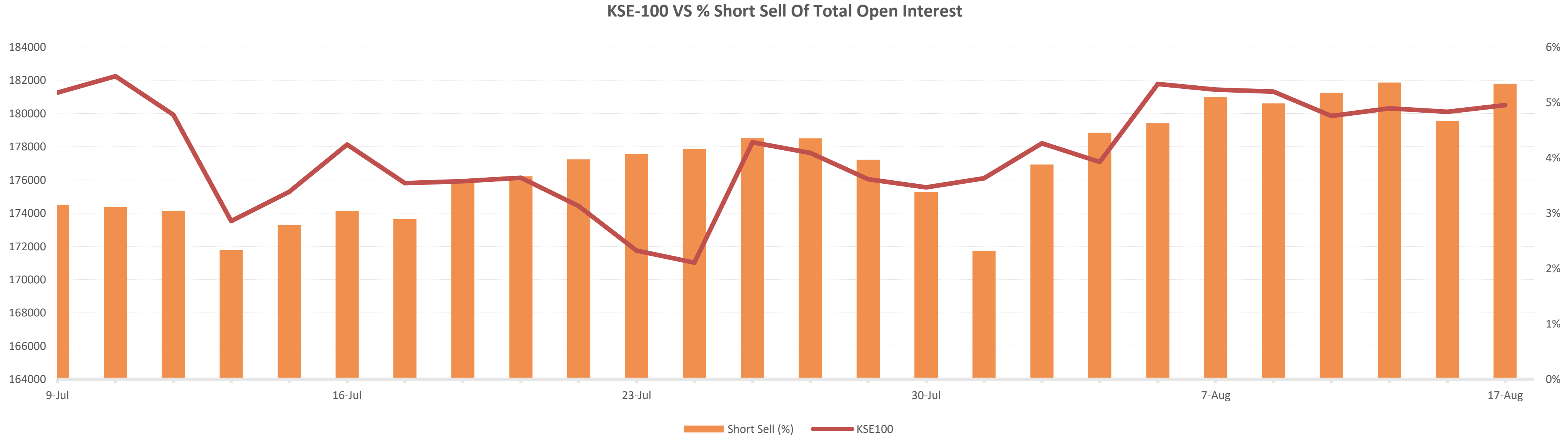
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-	-0.66	-	-	-	-0.09	-0.01	-0.25	0.02	0.25	-0.75
Foreign Individual	-	-	-	0.00	-	-	0.03	-	-	-	0.03
Overseas Pakistani	0.25	0.15	0.15	-0.07	-0.01	0.22	0.03	0.13	-0.02	1.14	1.98
Total	**0.25**	**-0.51**	**0.15**	**-0.06**	**-0.01**	**0.13**	**0.05**	**-0.12**	**0.00**	**1.39**	**1.26**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Aug/26	SIEM	Siemens AG-Germany	Substantial Shareholder	70	-	1,516.00	70	106,120
2	13/Aug/26	JUBS	Zahida Shaukat	Spouse	-	-	0.00	-	-
3	06/Aug/26	TPLL	TPL Corp Limited	Substantial Shareholder	-	4,000,000	21.21	-4,000,000	-84,685,000

FUTURES OPEN INTEREST



Monday, August 17, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	12,692	97.12%	5.58%	8,942	41.9% ▲
ATRL-AUG	168	57.55%	0.39%	131	28.5% ▲
PIAHCLA-AUG	6,438	42.19%	3.40%	6,538	1.5% ▼
PTC-AUG	2,118	38.07%	0.36%	2,004	5.7% ▲
HBL-AUGB	137	34.31%	0.02%	300	54.4% ▼
GAL-AUG	151	20.30%	0.66%	145	3.9% ▲
NRL-AUG	319	18.79%	1.21%	318	0.5% ▲
CNERGY-AUG	12,029	14.03%	0.88%	8,918	34.9% ▲
FCCL-AUG	1,026	10.50%	0.12%	1,181	13.1% ▼
KEL-AUG	6,416	8.52%	0.23%	5,964	7.6% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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